



spbatpa.org

Two Wisconsin Circle, Suite 670
Chevy Chase, MD 20815

Dear Self-Administered Plan Representative,

The SPBA Board of Directors encourages you to join the Society of Professional Benefit Administrators today!

About SPBA

SPBA is the national association that provides regulatory and legislative education to help administrators of self-funded plans. SPBA helps members succeed in a fast-moving industry with insightful compliance-related guidance.

As you know, self-funded health plans are subject to countless complex regulatory changes. At SPBA, we analyze those changes with you. We are a leading voice for employee benefits and a major behind-the-scenes sounding board for government policymakers.

SPBA works closely with federal agencies to understand the constant flow of regulations and interpretations. This knowledge helps us give perspective and education to plan sponsors and trustees. In turn, agencies appreciate the insights of SPBA, and say this interaction helps them understand potential issues.

Educational Focus

SPBA focuses on providing its members with education they need to excel in administering benefit plans with enhanced regulatory compliance knowledge. SPBA's **publications** including SPBA UPDATE, email alerts, and website articles, and **educational offerings** including webinars and meetings provide unique, timely insights that help you improve the performance and efficiency of your plan.

Many speakers for our Spring Meetings write the government's regulations. Others who have products/services for plans are invited solely based on their expertise and ability to inform and educate our audience.

Cost of Membership

Self-Administered Membership dues are \$1,950 for those who join as Founding Members by July 1, 2021. Full SPBA Self-Administered Membership dues are \$2,250 under 1,000 employees, and \$2,950 with 1,000+ employees.

Guidance
Compliance
Confidence

Society of Professional Benefit Administrators
ADVANCING SELF-FUNDED HEALTHCARE

How to Join

Complete the attached Member Application Form and return it via email to Kathy Strauss, Director of Member Services, at kathy@spbatpa.org. She will send you an invoice. Please email her at kathy@spbatpa.org with questions.

Thank you, and welcome to SPBA. We look forward to having you join our community of the best employee benefit brains in the industry!

Anne Lennan
SPBA President

APPLICATION FORM

Please print or type clearly. Send no money; SPBA will send you an invoice.

Name of Firm: _____

Industry: _____

Number of Employees: _____

Describe your services and/or products: _____

Website address: _____

Mailing address, city/state/zip: _____

How did you hear about SPBA? _____

KEY CONTACTS

All Listed Contacts Must Be Actual Employees of the Member Firm.

No outside advisors, investors, attorneys, brokers etc., are allowed as “contacts” or to attend SPBA meetings.

Primary Contact *(will receive renewal and update forms, vote in SPBA elections)*

Name: _____

Title: _____

Job Roles: _____

Address: _____

Phone (____) _____ Email: _____

Secondary Contact

Name: _____

Title: _____

Job Roles: _____

Address: _____

Phone (____) _____ Email: _____

Additional contacts may be added on the next page

ADDITIONAL CONTACTS *(if applicable)*

Contact #3

Name: _____
Title: _____
Job Roles: _____
Address: _____
Phone (_____) _____ Email: _____

Contact #4

Name: _____
Title: _____
Job Roles: _____
Address: _____
Phone (_____) _____ Email: _____

Contact #5

Name: _____
Title: _____
Job Roles: _____
Address: _____
Phone (_____) _____ Email: _____

Contact #6

Name: _____
Title: _____
Job Roles: _____
Address: _____
Phone (_____) _____ Email: _____

Contact #7

Name: _____
Title: _____
Job Roles: _____
Address: _____
Phone (_____) _____ Email: _____